| | | |
|---|---|---|
| | **Name of the Issue: Jio Platforms Limited** | |
| 1 | **Type of Issue** | Initial Public Offer |
| 2 | **Issue Size (Rs. Mn)** | 3,01,876.00 |
| 3 | **Grade of issue along with name of the rating agency** | |
| | **Name** | NA |
| | **Grade** | NA |
| 4 | **Subscription Level (Number of times)** | 16.52* |

** before technical rejections*

*Source: Basis of allotment advertisement*

**5 QIB Holding (as a % age of Outstanding Capital) as disclosed to the stock exchanges)**

| Particulars | % |
|---|---|
| (i) On Allotment** | 33.25% |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2026)* | Not Available |
| (iii) at the end of 1st FY (March 31, 2027)* | Not Available |
| (iv) at the end of 2nd FY (March 31, 2028)* | Not Available |
| (v) at the end of 3rd FY (March 31, 2029)* | Not Available |

*** Calculated as a % of post issue outstanding shares*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

**6 Financials of the issuer (Rs. Mn)**

| Parameters | As per Prospectus (March 31, 2026) | 1st FY (March 31, 2027)* | 2nd FY (March 31, 2028)* | 3rd FY (March 31, 2029)* |
|---|---|---|---|---|
| Income from operations | 14,68,853.00 | Not Available | Not Available | Not Available |
| Net Profit/(Loss) for the period | 3,00,491.00 | Not Available | Not Available | Not Available |
| Paid-up equity share capital | 89,390.00 | Not Available | Not Available | Not Available |
| Reserves excluding revaluation reserves | 32,70,379.00 | Not Available | Not Available | Not Available |

** Financials not available as reporting for the relevant years has not been completed.*

**7 Trading Status**

The equity shares of Jio Platforms Limited were listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") on October 28, 2026.

The equity shares have not been suspended or delisted.

| Particulars | Status |
|---|---|
| (i) at the end of 1st FY (March 31, 2027)* | Not Available |
| (ii) at the end of 2nd FY (March 31, 2028)* | Not Available |
| (iii) at the end of 3rd FY (March 31, 2029)* | Not Available |

** Trading status not disclosed as the relevant fiscal years have not been completed.*



*All the above information is updated till Nov 15, 2026 unless indicated otherwise*

**8 Change in Directors of Issuer from the disclosures in the offer document**

| Particulars | Name of Director | Appointed / Resigned |
|---|---|---|
| (i) at the end of 1st FY (March 31, 2027)* | Not Available | Not Available |
| (ii) at the end of 2nd FY (March 31, 2028)* | Not Available | Not Available |
| (iii) at the end of 3rd FY (March 31, 2029)* | Not Available | Not Available |

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

**9 Status of implementation of project/ commencement of commercial production**

| | |
|---|---|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document (Rs. Mn)

| Particulars | Total estimated amount to be funded from the Net Proceeds | Amount to be deployed from the Net Proceeds in Fiscal 2027 |
|---|---|---|
| Prepayment, in full or in part, of certain outstanding borrowings availed by the Material Subsidiary, RJIL | 2,75,000 | 2,75,000 |
| General corporate purposes | 22,179 | 22,179 |
| **Total** | **2,97,179** | **2,97,179** |

| | |
|---|---|
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

**11 Comments of monitoring agency, if applicable**

| | |
|---|---|
| (i) Comments on use of funds | Not available* |
| (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document | Not available* |
| (iii) Any other reservations expressed by the monitoring agency about the end use of funds | Not available* |

** Will be updated once report of monitoring agency is available at the end of the quarter of Dec 2026*

**12 Pricing Data**

| | |
|---|---|
| Designated Stock Exchange | NSE |
| Issue Price (Rs.) | 1,119* |
| Listing Date | 28-Oct-26 |



*All the above information is updated till Nov 15, 2026 unless indicated otherwise*

** Eligible Employees bid in the Employee Reservation Portion at a price of Rs.1,065 per Equity Share after considering a discount of Rs. 54 per Equity Share on the Issue Price*

| | 28-10-2026 | 26-Nov-26 | 26-Jan-27 | | | |
|---|---|---|---|---|---|---|
| **Price parameters** | **At close of listing day, October 28, 2026** | **Close of 30th calendar day from listing day** | **Close of 90th calendar day from listing day** | **As at the end of the 1st FY after the listing of the issue (31st March, 2027)(1)** | | |
| | | | | **Closing price** | **High** | **Low** |
| Market Price | 1,417.50 | Not Available | Not Available | Not Available | Not Available | Not Available |
| NIFTY 50* | 22,698.85 | Not Available | Not Available | Not Available | Not Available | Not Available |

| **Price parameters** | **As at the end of the 2nd FY after the listing of the issue (31st March, 2028)(1)** | | | **As at the end of the 3rd FY after the listing of the issue (31st March, 2029)(1)** | | |
|---|---|---|---|---|---|---|
| | **Closing price** | **High** | **Low** | **Closing price** | **High** | **Low** |
| Market Price | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| NIFTY 50* | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |

** Being index of NSE, the designated stock exchange*

*(1) The pricing data is not disclosed as the relevant fiscal years have not been completed*

**13 Basis for Issue Price**

| **Accounting ratio** | | **Face Value per share (Rs.)** | **As disclosed in offer document (March 31, 2026)*** | **At the end of 1st FY (March 31, 2027)**** | **At the end of 1st FY (March 31, 2028)**** | **At the end of 1st FY (March 31, 2029)**** |
|---|---|---|---|---|---|---|
| **EPS (Basic)** | ***Company*** | | | | | |
| | Consolidated | ₹ 10 | 33.63 | Not Available | Not Available | Not Available |
| | ***Peer Group:*** | | | | | |
| | Bharti Airtel Limited | ₹ 5 | 45.96 | Not Available | Not Available | Not Available |
| | Vodafone Idea Limited | ₹ 10 | 3.21 | | | |
| | ***Industry Avg*** | | *24.59* | *Not Available* | *Not Available* | *Not Available* |
| **P/E** | ***Company*** | | | | | |
| | Consolidated | ₹ 10 | 33.31 | Not Available | Not Available | Not Available |
| | ***Peer Group:*** | | | | | |
| | Bharti Airtel Limited | ₹ 5 | 42.64 | Not Available | Not Available | Not Available |
| | Vodafone Idea Limited | ₹ 10 | 3.54 | | | |
| | ***Industry Avg*** | | *23.09* | *Not Available* | *Not Available* | *Not Available* |
| **RoNW** | ***Company*** | | | | | |
| | Consolidated | ₹ 10 | 9.42% | Not Available | Not Available | Not Available |
| | ***Peer Group:*** | | | | | |
| | Bharti Airtel Limited | ₹ 5 | 20.32% | Not Available | Not Available | Not Available |
| | Vodafone Idea Limited | ₹ 10 | NM# | | | |
| | ***Industry Avg*** | | *20.32%* | *Not Available* | *Not Available* | *Not Available* |



*All the above information is updated till Nov 15, 2026 unless indicated otherwise*

| | | | | | | |
|---|---|---|---|---|---|---|
| **NAV per share** | ***Company*** | | | | | |
| | Consolidated | ₹ 10 | 373.66 | Not Available | Not Available | Not Available |
| | ***Peer Group:*** | | | | | |
| | Bharti Airtel Limited | ₹ 5 | 244.60 | Not Available | Not Available | Not Available |
| | Vodafone Idea Limited | ₹ 10 | (3.30) | | | |
| | ***Industry Avg*** | | *120.65* | *Not Available* | *Not Available* | *Not Available* |

*Notes*

** Sourced from the Prospectus dated October 24, 2026.*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

*# Since the Average net-worth of Vodafone Idea Limited is negative, return on average net-worth is not meaningful (NM)*

**14 Any other material information**

| Particulars | Date | Remarks |
|---|---|---|
| Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026 | October 30, 2026 | |
| Introduction of Jio Shield Application (a family safety solution designed to help Jio users keep their loved ones safe, both out of home and online) , showcased Jio Call Agent (AI can transcribe and summarise calls for every participant and can act as a concierge.) | October 30, 2026 | |

Source: Stock Exchange website i.e. www.bseindia.com and www.nseindia.com